

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

TONY BROY, Derivatively and on Behalf
of Nominal Defendant CENTERLINE
HOLDING COMPANY,

08-CV-1971 (SAS)

Plaintiffs,

v.

JEFF T. BLAU, STEPHEN M. ROSS,
LENOARD W. COTTON, MARC D.
SCHNITZER, PETER T. ALLEN,
NATHAN GANTCHER, JEROME Y.
HALPERIN, ROBERT L. LOVERD,
JANICE COOK ROBERTS, THOMAS
W. WHITE, and ROBERT L. LEVY,

Defendants

CENTERLINE HOLDING COMPANY,

Nominal Defendant.

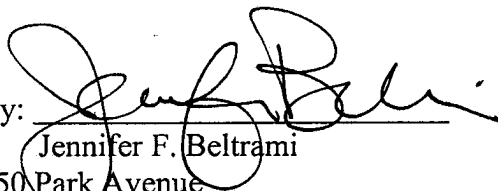
**RULE 7.1 DISCLOSURE STATEMENT
OF NOMINAL DEFENDANT CENTERLINE HOLDING COMPANY**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Nominal Defendant Centerline Holding Company certifies as follows:

Defendant Centerline Holding Company is a Delaware statutory trust that is not a subsidiary of any other corporation. Centerline Holding Company is publicly traded on the New York Stock Exchange under the symbol "CHC." Centerline Holding Company's principal office address is 625 Madison Avenue, New York, New York. There is no publicly-held corporation that owns ten percent (10%) or more of the stock of Centerline Holding Company.

Dated: New York, New York
March 12 , 2008

WOLFBLOCK LLP

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Centerline Holding Company*